Mexico consolidates its position as the largest market for the United States

- ***Mexico remains as the top destination for U.S. exports of goods in January 2026, underscoring the strength and depth of North American production integration.***
- ***North American supply chains and jobs are more interconnected than ever, with Mexico serving as both the top foreign supplier and largest market for U.S. goods.***
- ***Mexico is the most important supplier of motor vehicles and auto parts to the U.S., incorporating U.S. inputs in its manufacturing.***

Mexico City, March 12, 2026 - According to trade data released today by the U.S. Census Bureau[1], U.S. exports of goods to Mexico represented for 16.9 percent of total U.S. exports in January 2026, while exports to Canada represented 13.2 percent. In the period, Mexico remained the U.S. largest export market, practically tied to Canada, underscoring the strength and depth of North American production integration.

Mexico remains the U.S. leading export market of goods and, since 2023, its largest single source of imports. Key sectors driving North American integration include machinery and equipment, motor vehicles and auto parts, electronics, medical devices, steel, energy and grains. Together, these sectors anchor North America's global competitiveness and highlight Mexico's strategic role as trading partner for the U.S.

Bilateral trade of motor vehicles and auto parts between Mexico and the United States illustrates the importance of highly integrated value chains for North America's competitiveness.

Trade in motor vehicles autos and auto parts between Mexico and the U.S. has grown substantially over three decades of economic integration and trade liberalization. From January to December 2025, Mexico consolidated its position as the primary supplier of motor vehicles and auto parts to the U.S. and as an important export market of inputs employed in its manufacturing.

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About the CCE

The Business Coordinating Council (CCE) is the highest representative body of the private sector in Mexico. It brings together the country's leading business organizations, which collectively encompass more than 2,000 associations and account for approximately 80 percent of Mexico's GDP. Its mission is to coordinate and represent the nation's business community in order to serve as a driving force for Mexico's economic and social development, promoting sustainable productivity, innovation, formal employment, and investment.

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[1] U.S. Bureau of Economic Analysis (BEA). U.S. International Trade in Goods and Services, 2026, retrieved from: https://www.bea.gov/data/intl-trade-investment/international-trade-goods-and-services

(March 2026)

MEXICO
CONSOLIDATES ITS POSITION AS THE LARGEST MARKET FOR THE UNITED STATES

MEXICO IS THE LARGEST EXPORT MARKET FOR THE UNITED STATES

Main export destinations of the United States, Share of exports, in percentage; Top countries; January 2026

Source: U.S. Bureau of Economic Analysis (BEA).

MEXICO IS THE LARGEST SUPPLIER OF THE UNITED STATES

Main sources of imports of the United States, Share of imports, in percentage; Top countries; January 2026

Source: U.S. Bureau of Economic Analysis (BEA).

MEXICO IS THE LARGEST SUPPLIER OF VEHICLES, AUTOS AND AUTO PARTS OF THE U.S.

Share of vehicles and auto parts imports, in percentage; January – December 2025

MEXICO IS THE SECOND LARGEST BUYER OF VEHICLES, AUTOS AND AUTO PARTS OF THE U.S.

Share of vehicles and auto parts exports, in percentage; January – December 2025

Note: Vehicles, autos and autoparts are goods classified HTS-2 87 | Source: U.S. Bureau of Economic Analysis (BEA) | 2025: Through December