

## Mexico Becomes the Most Important Market for U.S. Exports in 2025

- *Based on trade statistics published today by the U.S. Census Bureau, Mexico has become, for the first time in annual terms, the largest export market for the United States in 2025, surpassing Canada.*
- *Mexico is the largest or second largest market for 75% of U.S. export sectors.*
- *Mexico and Canada are the largest export markets for most U.S. states.*

**Mexico City, February 19th, 2026** - According to trade statistics<sup>1</sup> released today by the U.S. Census Bureau, from January through December 2025 the United States exported US\$337.9 billion in goods to Mexico, representing 15.5 percent of total U.S. exports. This figure exceeds exports to Canada, which amounted to US\$336.5 billion, or 15.4 percent of total exports. This marks the first full calendar year in which Mexico has been the United States' largest export market, surpassing Canada.

At the chapter level of the Harmonized Tariff System, Mexico is the leading export destination for 25% of U.S. economic sectors and the second-largest market for 50% of them. Overall, Mexico ranks as the first or second most important export market for 75% of U.S. industries. Mexico is a major importer of U.S. cereals, electronics, iron and steel products, auto parts, vehicles, machinery, and energy products. Conversely, Mexico has been the United States' largest supplier since 2023.

Mexico is also one of the largest export destinations for a significant number of U.S. states. State-level industries across the United States depend on Mexican and Canadian demand and supply chains for their growth and competitiveness.

The charts below highlight the importance of the U.S.-Mexico bilateral trading relationship.

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### Acerca del CCE

*The Business Coordinating Council (CCE) is the highest representative body of the private sector in Mexico. It brings together the country's leading business organizations, which collectively encompass more than 2,000 associations and account for approximately 80 percent of Mexico's GDP. Its mission is to coordinate and represent the nation's business community in order to serve as a driving force for Mexico's economic and social development, promoting sustainable productivity, innovation, formal employment, and investment.*

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<sup>1</sup>United States Census Bureau. *International Trade Data*. 2025. Available at: <https://www.census.gov/foreign-trade/data/index.html>

# MEXICO THE LARGEST U.S. MARKET IN THE WORLD

(February 2026)

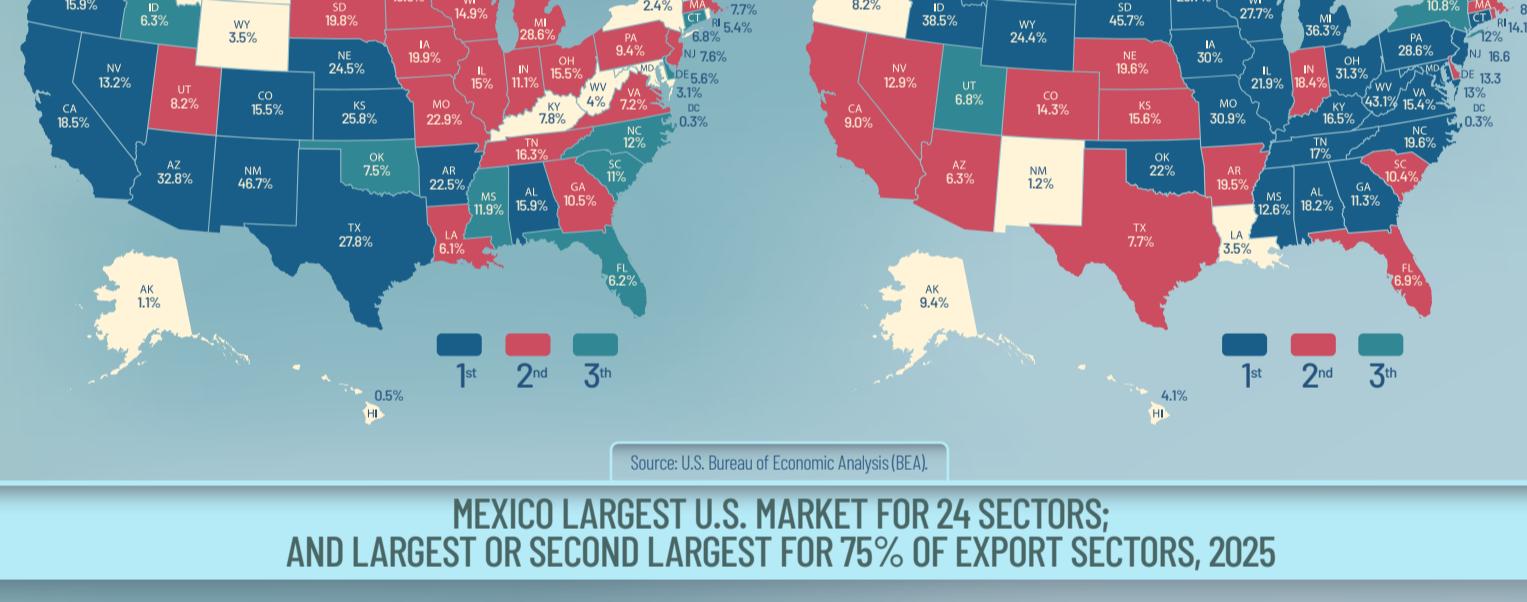
## MEXICO IS THE LARGEST EXPORT MARKET FOR THE UNITED STATES



## Top countries; January-December 2025



State	Percentage
WA	6.3%
MT	3.5%
ND	9.5%
ME	2.4%
VT	3.4%
WA	10.2%
MT	42.5%
ND	80.4%
ME	41.1%
VT	30.7%



Industries in which Mexico is the top export market for U.S.			
HTS-2	INDUSTRY	HTS-2	INDUSTRY

## and animal-derived foods 59 Industrial textile and coated fab

	<b>1st</b>	<b>27</b>	<b>Energy</b>	10 Cereal and grain production	60 Knitted and crocheted textiles
	<b>1st</b>	<b>72</b>	<b>Iron</b>	11 Flour milling and starch manufacturing	63 Textile goods and recycled fabrics
	<b>1st</b>	<b>85</b>	<b>Electronics</b>	17 Sugar refining and confectionery	72 Iron and steel manufacturing
				27 Oil, gas, and energy extraction	73 Fabricated metal and steel products
				28 Inorganic chemical manufacturing	74 Copper smelting and products
				39 Plastic materials and products	76 Aluminum production and manufacturing
				45 Cork and forestry products	79 Zinc extraction and processing
				54 Synthetic fiber and textile production	80 Tin refining and metal products
				56 Textile materials and rope manufacturing	85 Electrical and electronic equipment

Total trade (exports + imports), billions of USD; 2024

