
Canada and Mexico are the U.S. Largest Export Market for the U.S.

- *Canada and Mexico lead U.S. goods exports cumulative through November, underscoring the strength and depth of North American production integration.*
- *North American supply chains and jobs are more interconnected than ever, with Mexico serving as both the U.S. top foreign supplier of goods since 2023, and now also its largest market.*
- *Mexico is the most important supplier of medical devices to the U.S., incorporating U.S. inputs in its manufacturing.*

Mexico City, January 29, 2026 - According to trade data released today by the U.S. Department of Commerce¹, from January to November 2025, the U.S. exported goods to Mexico represented for 15.45 percent of total U.S. exports, while exports to Canada represented 15.46 percent. In the period, Mexico remained the U.S. second largest export market, practically tied to Canada, underscoring the strength and depth of North American production integration. While in November Mexico positioned as the largest export market for the U.S. with a 14.61% share for the month.

Mexico remains the U.S. leading foreign supplier of goods and, since 2023, its largest single source of imports, reflecting the strengthen of regional supply chains. Key sectors driving this integration include machinery and equipment, vehicles and auto parts, electronics, medical devices, steel, energy and grains. Together, these sectors anchor North America's global competitiveness and highlight Mexico's strategic role as trading partner for the U.S.

The bilateral trade of medical devices between Mexico and the United States strengthens North America's health sector.

The trade of medical devices between Mexico and the U.S. has grown substantially over three decades of economic integration and trade liberalization. From January to November 2025, Mexico consolidated its position as the primary supplier of medical devices to the U.S. and as an important export market of inputs employed in its manufacturing. Mexico stands as a reliable supplier exporting a wide range of high-quality products such as catheters, stents, prostheses, medical probes surgical instruments, needle, x-ray equipment, cardiac pacemakers among others.

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Acerca del CCE

The Business Coordinating Council (CCE) is the highest representative body of the private sector in Mexico. It brings together the country's leading business organizations, which collectively encompass more than 2,000 associations and account for approximately 80 percent of Mexico's GDP. Its mission is to coordinate and represent the nation's business community in order to serve as a driving force for Mexico's economic and social development, promoting sustainable productivity, innovation, formal employment, and investment.

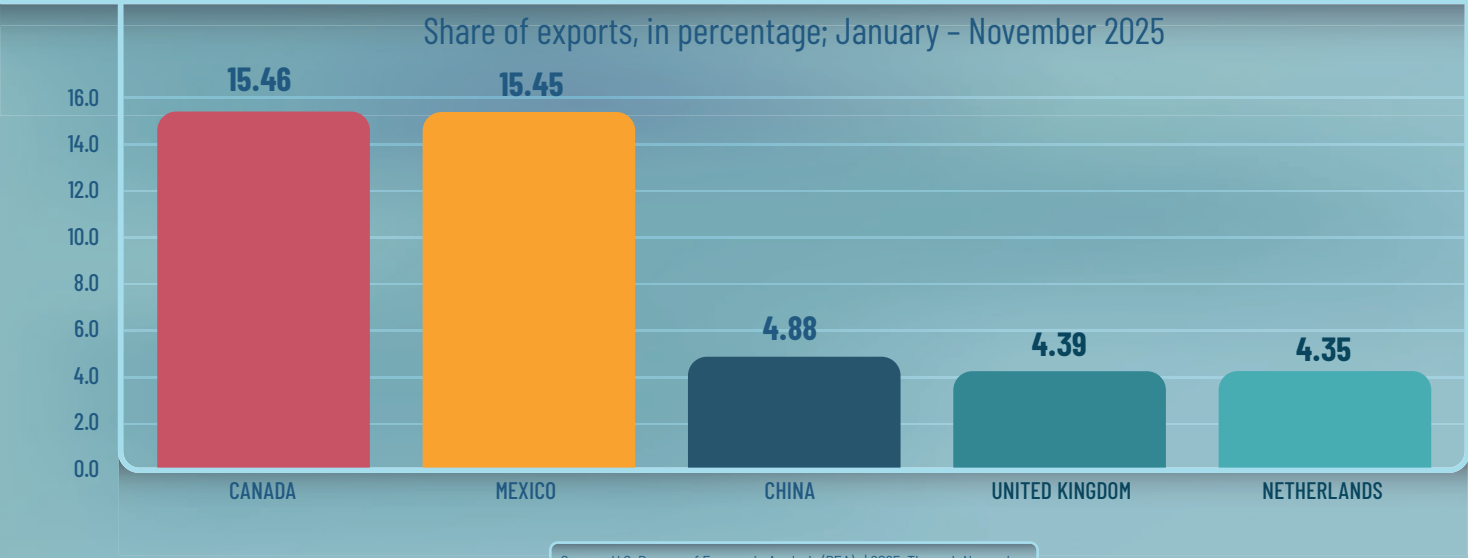
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¹ U.S. Bureau of Economic Analysis (BEA). U.S. International Trade in Goods and Services, September 2025, retrieved from: <https://www.bea.gov/data/intl-trade-investment/international-trade-goods-and-services>

CANADA AND MEXICO THE LARGEST U.S. MARKETS IN THE WORLD

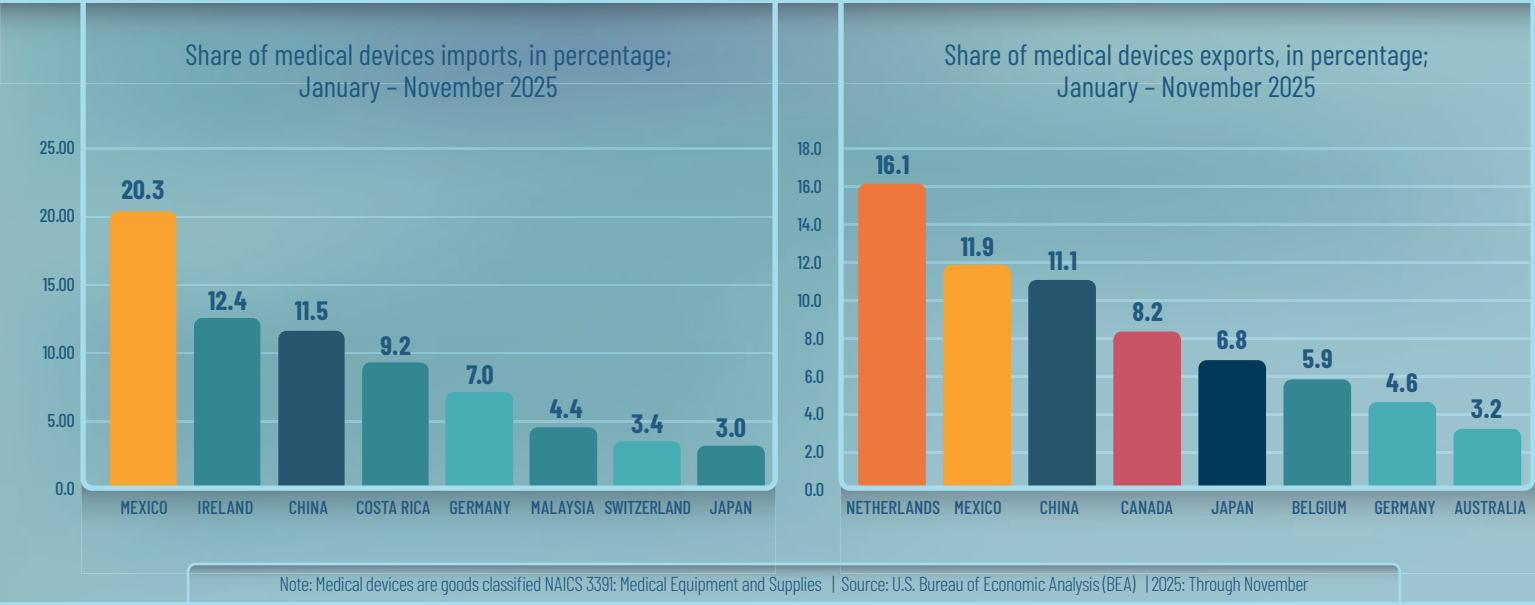
(January 2026)

CANADA IS NUMBER ONE AND MEXICO THE NUMBER TWO MARKET REPRESENTING 15.46% AND AND 15.45% RESPECTIVELY OF TOTAL U.S. GOODS EXPORTS. IN NOVEMBER MEXICO WAS THE U.S. LARGEST MARKET.















MEXICO IS THE LARGEST SUPPLIER OF MEDICAL DEVICES FOR HEALTHCARE IN THE U.S.

MEXICO IS THE SECOND-LARGEST MARKET OF MEDICAL DEVICES AND RELATED INPUTS FROM THE U.S.



MEXICO IS A RELIABLE SUPPLIER OF MEDICAL DEVICES. U.S. IMPORTS OF MEDICAL DEVICES FROM MEXICO EXCEEDED USD 9 BILLION IN 2024, WHILE U.S. EXPORTS OF MEDICAL DEVICE INPUTS TO MEXICO REACHED OVER USD 5 BILLION

<div><div>Hypodermic needles</div></div>	TOP EXPORT STATES	TOP EXPORTS	<div><div>Medical syringes</div></div>
	Texas	Catheters, needles, surgical forceps	
	California	Electrocardiographs, ultrasound probes, Electrodes	
	Illinois	Ultrasonic scanning Magnetic, Resonance, Electrocardiographs	
	Massachusetts	Electro-diagnostic Apparatus, Needles, Magnetic Resonance	
	Minnesota	Surgical tubes, dental mirrors, display monitors	
	North Carolina	Stethoscopes, medical thermometers, medical sensors	
	Arizona	Syringes, needles, and catheters	
<div><div>Medical life-support systems</div></div>	Pennsylvania	Electrodes for medical equipment, diagnostic equipment, and surgical instruments	<div><div>X-ray imaging equipment</div></div>
	TOP EXPORT STATES	TOP EXPORTS	
	Baja California	Medical syringes, hypodermic needles, and medical catheters	
	Chihuahua	Orthopedic prostheses, orthopedic plates, and orthopedic medical products	
	Tamaulipas	Medical implants, heart valves, and vascular stents	
	Sonora	Cardiac pacemakers, medical probes, and vital signs monitors	
	State of Mexico	Surgical instruments, electrocardiograph (ECG) equipment, and diagnostic equipment	
	Jalisco	Medical life-support systems, therapeutic equipment, and X-ray imaging equipment	
<div><div>Orthopedic prostheses</div></div>	Coahuila	Medical syringes, medical catheters, and surgical instruments	<div><div>Medical probes</div></div>
	Querétaro	Medical implants, cardiac pacemakers, and medical probes	
	TOP EXPORT STATES	TOP EXPORTS	
	Baja California	Medical syringes, hypodermic needles, and medical catheters	
	Chihuahua	Orthopedic prostheses, orthopedic plates, and orthopedic medical products	
	Tamaulipas	Medical implants, heart valves, and vascular stents	
	Sonora	Cardiac pacemakers, medical probes, and vital signs monitors	
	State of Mexico	Surgical instruments, electrocardiograph (ECG) equipment, and diagnostic equipment	
<div><div>Vital signs monitors</div></div>	Jalisco	Medical life-support systems, therapeutic equipment, and X-ray imaging equipment	<div><div>Surgical instruments</div></div>
	Coahuila	Medical syringes, medical catheters, and surgical instruments	
	Querétaro	Medical implants, cardiac pacemakers, and medical probes	
	TOP EXPORT STATES	TOP EXPORTS	
	Baja California	Medical syringes, hypodermic needles, and medical catheters	
	Chihuahua	Orthopedic prostheses, orthopedic plates, and orthopedic medical products	
	Tamaulipas	Medical implants, heart valves, and vascular stents	
	Sonora	Cardiac pacemakers, medical probes, and vital signs monitors	
<div><div>Cardiac pacemakers</div></div>	State of Mexico	Surgical instruments, electrocardiograph (ECG) equipment, and diagnostic equipment	<div><div>Medical implants</div></div>
	Jalisco	Medical life-support systems, therapeutic equipment, and X-ray imaging equipment	
	Coahuila	Medical syringes, medical catheters, and surgical instruments	
	Querétaro	Medical implants, cardiac pacemakers, and medical probes	
	TOP EXPORT STATES	TOP EXPORTS	
	Baja California	Medical syringes, hypodermic needles, and medical catheters	
	Chihuahua	Orthopedic prostheses, orthopedic plates, and orthopedic medical products	
	Tamaulipas	Medical implants, heart valves, and vascular stents	
<div><div>Electro-cardiograph (ECG devices)</div></div>	Sonora	Cardiac pacemakers, medical probes, and vital signs monitors	<div><div>Orthopedic plates</div></div>
	State of Mexico	Surgical instruments, electrocardiograph (ECG) equipment, and diagnostic equipment	
	Jalisco	Medical life-support systems, therapeutic equipment, and X-ray imaging equipment	
	Coahuila	Medical syringes, medical catheters, and surgical instruments	
	Querétaro	Medical implants, cardiac pacemakers, and medical probes	
	TOP EXPORT STATES	TOP EXPORTS	
	Baja California	Medical syringes, hypodermic needles, and medical catheters	
	Chihuahua	Orthopedic prostheses, orthopedic plates, and orthopedic medical products	

THE UNITED STATES AND MEXICO HAVE BUILT A CO-PRODUCTION PLATFORM IN THE MEDICAL DEVICES INDUSTRY

